“Never doubt that a small group of thoughtful committed citizens can change the world; indeed, it’s the only thing that ever has.” – Margaret Mead

To assure a vibrant future for Roger Williams Park Zoo

**GIFTS FROM THE HEART**

There are many ways you can share your love of animals or your passion for education and conservation. However, very few opportunities offer the same comfort and sense of pride as contributing to the long-term security of a favorite charity.

The Roger Williams Park Zoo has been a long established, family-friendly organization for over 140 years, providing stimulating education and wholesome recreation to 650,000 people each year.

Planned gifts play an increasingly important role in ensuring the long-term success of the Zoo. Your participation as a donor to the nonprofit Rhode Island Zoological Society is an investment in the future – ensuring that your children and your children’s children will be able to experience firsthand the many marvels of nature.

**EXPLORING THE POSSIBILITIES**

Through your estate plan, you can make provisions for your family or friends, provide for your retirement, create a scholarship fund for your grandchildren, and/or establish an income stream for an aged parent. Both you and your family will benefit from your generosity to the Zoological Society through proven strategies approved by the Internal Revenue Service.

We suggest that you consult with an attorney or financial planner to choose your best option. Or, contact our Director of Development, for other giving options at **401-785-3510 ext 337**.

**DESIGNING YOUR PLAN**

The wording of your bequest may be simple and direct: “I will and bequeath to the Rhode Island Zoological Society, located in Providence, Rhode Island, the sum of $__ or __% of the rest, residue and remainder of my estate to be used for the general purposes of the Rhode Island Zoological Society, tax ID # 05-6016675.”

**ENDOWMENT GIFTS**

When you make a gift to the Rhode Island Zoological Society endowment you will be recognized as a member of the Zookeepers’ Circle, an exclusive group of influential friends dedicated to maintaining the Zoo as an important cultural and educational asset for Rhode Island.

The endowment provides a dependable, consistent source of funds for new exhibits, enhancements to existing exhibits, and capital improvements designed to help meet our mission of education and conservation.
YOUR GIFT WILL PROVIDE A LEGACY OF LOVE

By providing a charitable gift to the Rhode Island Zoological Society in your estate plan, you are insuring that the essential programs and indispensable work of the Zoo for education and conservation will continue for years to come.

FOR FURTHER DETAILS OR IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT:
BROOKE FAIRMAN
DIRECTOR OF DEVELOPMENT
401-785-3510 EXT 337

CHOOSE A GIFT PLAN THAT MATCHES YOUR GOAL

<table>
<thead>
<tr>
<th>YOUR GIFT</th>
<th>YOUR GOAL</th>
<th>HOW YOU MAKE THE GIFT</th>
<th>YOUR BENEFITS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bequest in Will</td>
<td>Defer a gift until after your lifetime</td>
<td>Name RIZS in your will; designate a specific amount, a percentage, or a share of the residue</td>
<td>Donation exempt from federal estate tax; Control of asset for your lifetime</td>
</tr>
<tr>
<td>Revocable Living Trust</td>
<td>Make a revocable gift during your lifetime</td>
<td>Name RIZS the beneficiary of assets in a living trust</td>
<td>Control of the trust for your lifetime; Gift in trust exempt from federal estate tax</td>
</tr>
<tr>
<td>Outright Gift of Cash</td>
<td>Make a quick and easy gift</td>
<td>Simply write a check payable to RIZS</td>
<td>Immediate income tax deduction; Removes property from estate</td>
</tr>
<tr>
<td>Outright Gift of Securities</td>
<td>Avoid tax on capital gains</td>
<td>Contribute long-term appreciated stock or other securities</td>
<td>Immediate charitable deduction of full fair market value; Avoid capital gains tax</td>
</tr>
<tr>
<td>Gift of Life Insurance</td>
<td>Make a large gift with little cost to you</td>
<td>Contribute a life insurance policy you no longer need</td>
<td>Current income tax deduction; Possible future deductions through gifts to pay policy premiums</td>
</tr>
<tr>
<td>Gift of Retirement Assets</td>
<td>Avoid the twofold taxation on IRAs or other employee benefit plans</td>
<td>Name RIZS as the beneficiary of the remainder of the assets after your lifetime</td>
<td>Make the gift from the most highly taxed assets, leaving more for family; Avoids income and estate tax</td>
</tr>
</tbody>
</table>

NOTE: Other options include remaining charitable remainder trust, charitable gift annuity and charitable lead trust.